

Schedules of Assets and Liabilities

Case Name: Puerto Rico Highways and Transportation Authority

Case Number: 17 BK 3567-LTS

Schedule	Classification	Amount of Claim	Percent of Total
A	Long Term Debt Obligations	\$ 4,428,128,307	55.26%
B	Trade Vendor Obligations	\$ 60,292,947	0.75%
C	Employee Obligations	\$ 20,781,929	0.26%
D	Act 70 Obligations	\$ 62,244,893	0.78%
E	ACT 211-2015 Obligations	\$ 47,578,328	0.59%
F	Litigation and Similar Claims *	-	0.00%
G	Liabilities to Banks and other Agreement Obligations	\$ 3,333,757,591	41.61%
H	Tax-related Obligations	\$ 56,061	0.00%
I	Intragovernmental Obligations	\$ 60,028,730	0.75%
	Subtotal	\$ 8,012,868,787	100.00%

* Schedule F to be filed at a later date.